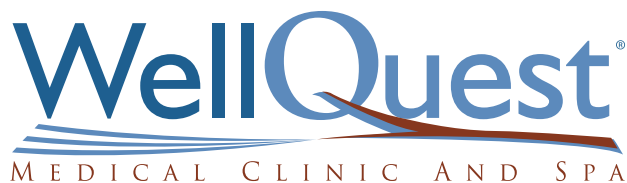


GET WELL. STAY WELL. LOOK WELL.



COMPANY OVERVIEW

WellQuest Medical & Wellness Corporation (“the Company”) capitalizes on emerging trends in its goal to bring a revolution to the nation’s multi-billion dollar primary healthcare and wellness industry. WellQuest integrates three revenue streams into each strategically located upscale center: accessible primary and integrative physician medicine; proactive preventative and wellness services; and medical aesthetic services. Currently operating its flagship location in Bentonville, Arkansas, WellQuest seeks to open locations across the U.S.

- Business model is completely and immediately scalable into multiple locations with projected EBITDA of approximately \$600,000 per mature location;
- Clinic services bring in repeat customers for necessary physician visits paid by insurance;
- Complementary wellness and aesthetics services leverage clinic traffic to generate strong cash flow;
- Individuals, employers and insurers are increasingly engaging in wellness and preventative medicine as it has proven to reduce long term healthcare costs;
- Current demographic trends lead to increasing spending on aesthetics, a cash flow business for WellQuest.

CAPITALIZING ON TRENDS IN GROWING HEALTHCARE INDUSTRY

- The primary healthcare and wellness industry is a multi-billion dollar growing business that is recession resistant;
- Diverse revenue streams capture customer spending for clinical care, aesthetic procedures and cosmeceutical products, and wellness and preventative medicine therapies;
- Medical clinics for primary healthcare is a multi-billion dollar industry; Cosmeceuticals segment is a \$5.4 B industry; Spa industry is a \$9.4 B industry with medical spa revenues doubling in the past year.

HIGHLY SCALABLE BUSINESS MODEL

WellQuest’s strategy is to open multiple locations across the U.S. With each clinic, corporate operating costs per location decrease as cash flows and EBITDA increase.

- Each center would produce an estimated \$3.2 M in annual revenues yielding approximately \$600,000 in EBITDA upon maturity; Maturity to be reached in 18 months;
- The Company’s goal is to open 25 centers in five years; based on 25 centers, projected annual revenues would be approximately \$80 M yielding an estimated EBITDA of \$15 M;
- Second location slated to open in Tulsa, Oklahoma in 2010.

WELLQUEST

(OTCBB:WEQL)

www.wellquest.md

Corporate Headquarters

3400 SE Macy Road #18
Bentonville AR 72712
Tel: 479-845-0880

FINANCIAL SUMMARY (12/03/09)

Shares Outstanding:	29.0 M
Float:	4.7 M
Market Cap:	\$2 M
Recent Price:	\$0.07
Fiscal Year End:	Dec. 31

Financial Highlights:

- FY 2009 Q3 revenues increased 22% to a record \$944,123 as compared to FY 2008 Q3 revenues of \$775,991
- FY 2008 revenues grew to \$3.3 M, a 39% increase over FY 2007 revenues of \$2.4 M
- Revenue growth driven by increase in new clients comprising 27% of customer visits and strength in repeat clients comprising 73% of visits

Immediate Business Opportunity

- Continued demand in healthcare supports Company’s aggressive growth plans
- Projected EBITDA per mature location is \$600,000
- Multiple locations may be launched per year, based on funding

Resources

- 35 employees
- 19,000 registered clients and business accounts
- 30,000 client visits per year
- Strong brand recognition in its market
- Branding, systems, procedures, protocols in place and ready for replication at new sites

Investor Contact:

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